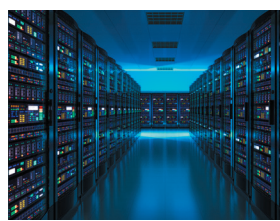




THOMASLLOYD SICAV-SIF CLEANTECH INFRASTRUCTURE FUND

Class EUR A | Factsheet | January 2016 | As at 31.01.2016



RATINGS

Feri Euro Rating Services: A¹

Telos: AAA²

Dextro Group: AA-³

ÖGUT: +6,5 (excellently suitable)

KEY FACTS

Asset Class: Alternative

Category: Infrastructure – Asia-Pacific

Investments Style: Private Equity/Debt

Investor Profile: Growth-oriented

Portfolio Launch Date⁴: 17.01.2011

Fund Reference Currency: EUR

Fund Gross Assets (M): EUR 102.9

Total Portfolio/Subscriptions managed in Strategy by TL (M): EUR 244.5

Domicile: Luxembourg

Legal structure: CLP, SICAV-SIF

Fund Type: Open-ended AIF

Risk Rating: 4⁵

Pricing Frequency: monthly

Minimum Subscription:

EUR 125,000 (Initial)

EUR 10,000 (Subsequent)

Subscription Price: EUR 763.69

Redemption Price: EUR 763.69

DEALING INFORMATION

Dealing frequency: Monthly, forward pricing basis

Minimum Holding Period: 24 months

Redemption Notice Period: 12 months

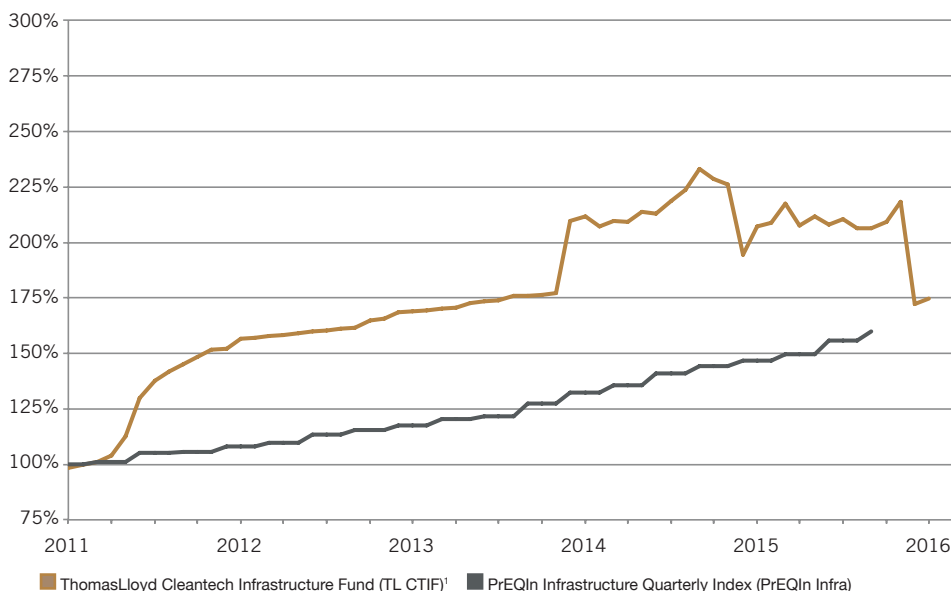
Cut-Off Time: 12:00 am CET two days before Trade date

Settlement: Trade date + 10 days

INVESTMENT OBJECTIVE AND POLICY

The objective of the Fund is to achieve an attractive return from capital invested with a socially- and environmentally-responsible investment approach, that is geared towards sustainable business values, reducing investment risks through diversification across countries, sectors, technologies and investment styles. In seeking to achieve its investment objective, the Fund will invest directly in a broad portfolio of primarily unlisted infrastructure assets in the areas of renewable energy, utilities, transport, social infrastructure and communication across Asia and Australasia.

PERFORMANCE⁴



CUMULATIVE & ANNUALISED PERFORMANCE⁴

	Cumulative (% p.a.)					
	1m	3m	6m	YTD	1 Year	since launch
TL CTIF	1.39%	-16.63%	-17.03%	1.39%	-15.79%	74.63%

	Annualised (% p.a.)										
	2 Years	3 Years	4 Years	5 Years	since launch	2011	2012	2013	2014	2015	2016
TL CTIF	-9.16%	1.11%	2.76%	12.16%	11.59%	52.24%	10.74%	24.43%	-7.29%	-11.43%	1.39%
PrEQIn Infra	11.86%	12.22%	11.25%	10.56%	7.81%	8.07%	8.69%	12.83%	10.64%	8.95%	0.00%

As at 31.01.2016

FEES AND CHARGES

Initial Charge: Up to 5%

Management Fee: 2% p.a.

Total Expense Ratio: 2.18%

Performance Fee:

 For an IRR of up to 8% p.m.: 25%,
 for an IRR betw. 8% and 15% p.m.: 33%,
 for an IRR over 15% p.m.: 50%,
 applying a High Water Mark

RISK ANALYSIS⁴

Best Month: 18.41%

Worst Month: -14.01%⁶
Average Monthly Performance: 0.92%

Maximum Drawdown: -16.58%⁶
Value at Risk (99%/Monthly): -10.25%

Standard Deviation: 4.97%

Downside Deviation: 3.44%

Sharpe Ratio: 0.14

Sortino Ratio: 0.16

Correlation Coefficient: 0.22

**Gross Leverage Portfolio Consoli-
dated (of which guaranteed by the
Fund):** 33.7%⁷ (0%)

Average Asset Holding Period:
 3.3 years

**Weighted Average Asset
Holding Period:** 2.0 years

LP INFORMATION

Security Identifier
ISIN: LU1108653095

SEDOL: BQWJG75

Telekurs: 25308370

WKN: A12B3B

Commun: 110865309

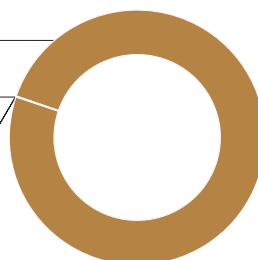
Electronic Media
Bloomberg: TLCTIEA LX

Lipper (Thomson Reuters): 68304194

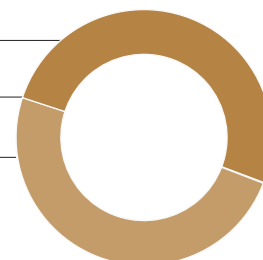
Morningstar
Interactive Data
Fundsinfo
Financial Times
Citywire
Financial Express (FE)
FWW
MoneyMate
SIX Financial Information
VWD
Print Media
Handelsblatt
Frankfurter Allgemeine Zeitung
Der Standard

ASSET BREAKDOWN

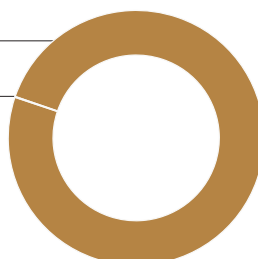
Portfolio by Country

 Philippines
99.88%
 Cash
0.12%
 Cambodia
0.00%


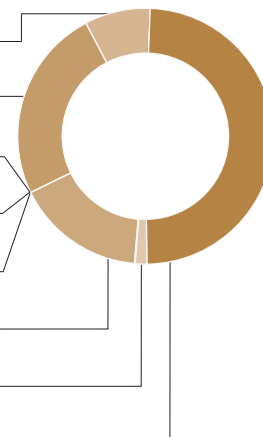
Portfolio by Sector

 Biomass
50.68%
 Cash
0.12%
 Solar Energy
49.20%


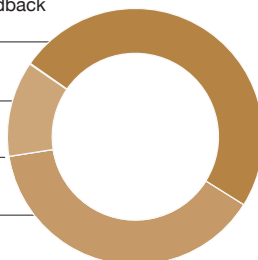
Portfolio by Type

 Greenfield
99.88%
 Cash
0.12%


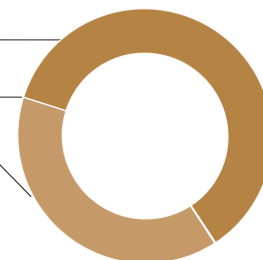
Portfolio by Asset

 SaCaSol I C & D
8.30%
 ISLASOL II
24.54%
 North Negros
 BioPower **0.00%**
 ThomasLloyd Clean
 Energy **0.00%**
 Cash
0.12%
 ISLASOL I
16.36%
 South Negros
 BioPower **1.45%**
 San Carlos
 BioPower **49.23%**


Portfolio by Instrument

 Receivables (Cash Holdback
 Accounts) **49.21%**
 Equities
12.03%
 Cash
0.12%
 Bonds
38.64%


Portfolio by Currency

 PHP
60.87%
 EUR
0.12%
 USD
39.01%


GENERAL INFORMATION

General Partner	ThomasLloyd Capital Partners S.à r.l.
Alternative Investment Fund Manager	MDO Management Company S.A.
Investment Advisor	ThomasLloyd Global Asset Management (Schweiz) AG
Legal Advisor	Elvinger Hoss Prussen
Tax Advisor	Deloitte Touche Tohmatsu
Auditor	Deloitte Touche Tohmatsu
External Valuer	Duff & Phelps
Central Administration	CACEIS Bank Luxembourg
Depository	CACEIS Bank Luxembourg
Classes of LP Interests available	EUR, USD, GBP, CZK, CHF, PLN, HUF, HKD, RMB, SGD, AUD, JPY, NZD, TRY

FURTHER INFORMATION

Note: This Factsheet is issued by ThomasLloyd Capital Partners S.á r.l., 5 Allée Scheffer, 2520 Luxembourg, Grand Duchy of Luxembourg in its capacity as General Partner of ThomasLloyd SICAV-SIF. ThomasLloyd SICAV-SIF-Cleantech Infrastructure Fund is a sub-fund (the “Sub-Fund” or “ThomasLloyd Cleantech Infrastructure Fund”) of ThomasLloyd SICAV-SIF, a limited partnership qualifying as investment company with variable capital - specialised investment fund under the laws of the Grand Duchy of Luxembourg. The information contained herein is confidential and proprietary and intended only for use by the recipient and may not be reproduced, distributed or used for any other purposes. Past performance does not guarantee and is not indicative of future results. There can be no assurances that countries, markets or sectors will perform as expected. Investment return and principal value may go down as well as up and could result in the loss of all capital invested. The information contained herein is not complete, and does not contain certain material information about alternative investments, including important disclosures and risk factors associated with an investment in these types of vehicles. This document is not intended to be, nor should it be construed or used as, an offer to sell, or a solicitation of any offer to buy limited partner interests in the Sub-Fund. In no case should these materials be considered as a recommendation to buy respectively sell securities, futures contracts or any other form of financial instrument. If any offer is made, it shall be pursuant to the VISA stamped Offering Memorandum, Limited Partnership Agreement and Subscription Form prepared by or on behalf of the Sub-Fund which contains detailed information concerning the investment terms and the risks, fees and expenses associated with an investment in that Sub-Fund.

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¹ Asset Manager Rating, ² Investmentprozess Rating, ^{3,5} Stabilitätsanalyse ThomasLloyd Cleantech Infrastructure Fund GmbH ⁴ Portfolio Launch Date means the date on which the portfolio was initially launched by ThomasLloyd Cleantech Infrastructure Fund GmbH and which has been contributed in kind to ThomasLloyd SICAV-SIF – Cleantech Infrastructure Fund on October 31st, 2014, („the Portfolio“), all analyses (Performance, Cumulative and Annualised Performance, Risk Analyses) are based on the Portfolio, ⁶ With the transfer of the Portfolio on October 31st, 2014 from Germany to Luxembourg the accounting standards applicable changed accordingly from German GAAP (Valuation at Cost less impairment) for a German investment holding to IFRS (Valuation at Fair Market Value) for an open-end fund. This created an one-off effect on the Portfolio valuation in December 2015 totally unrelated to the underlying Portfolio. For this reason this particular month was excluded from the Risk Analysis sections Worst Month and Maximum Drawdown., ⁷ The entire debt funding was provided by ThomasLloyd Cleantech Infrastructure Fund GmbH, the cornerstone investor of the Fund, via ThomasLloyd CTI Asia Holdings Pte Ltd, a wholly-owned subsidiary of the Fund.